

World Markets	Current	Previous	Pt. Chg	Var(%)
Dow	48996	49462	(466)	-0.94%
Dow Futures	49188	49239	(51)	-0.10%
Nasdaq	23584	23547	37	0.16%
FTSE	10048	10123	(75)	-0.74%
Nikkei	51661	51962	(301)	-0.58%
Hang Seng	26146	26459	(313)	-1.18%
Gift Nifty	26156	26227	(71)	-0.27%
Straits Singapore	4745	4748	(2)	-0.05%
South Korea	4589	4551	38	0.83%
Taiwan	30396	30435	(40)	-0.13%
Shanghai	4092	4086	7	0.16%

Commodity Prices	Current	Previous	Pt. Chg	Var(%)
Copper (\$/MT)	12900	13238	(339)	-2.6%
Alumin (\$/MT)	3089	3129	(41)	-1.3%
Zinc (\$/MT)	3168	3251	(84)	-2.6%
Brent Crude (\$/bbl)	60	60	0	0.4%
Gold (\$/Ounce)	4445	4456	(11)	-0.3%
Silver (\$/Ounce)	78	78	0	0.2%
Light Crude (\$/bbl)	56	56	0	0.4%
N G (\$/mmbtu)	4	4	0	1.7%
Sugar (\$/MT)	428	424	4	1.0%
Rubber (Rs./kg)	187	186	1	0.5%
Baltic Dry Index	1776	1830	(54)	-3.0%

Currency Exchange Rate	Current	Previous	Var(%)
Rs./\$ rate	89.89	90.17	-0.32%
Rs./ Euro	105.02	105.63	-0.57%
Rs./Chinese Yuan	12.87	12.86	0.06%
Yen /\$ rate	156.78	156.76	0.01%
\$ US/Euro	1.17	1.17	0.05%

Dollar Index	Current	Previous	Var(%)
Dollar Index	98.71	98.68	0.03%

Support/ Resistance Levels for Today		
	Nifty	Bank Nifty Fut
Support 1	26140	59900
Support 2	26070	59700
Resistance	26300	60340

Securities in Ban For Trade		
SAIL		SAMMAANCAP

Market Review

US: Wall Street's optimism faded as investors parsed mixed economic data and reassessed rising geopolitical risks, following a wave of social media posts from the US President. The S&P 500 fell 0.3% after hitting its second intraday record of 2026 on Wednesday, while the Nasdaq 100 struggled to maintain modest gains.

Asia: Asian equities slipped for a second straight session as the recent record-setting rally began to cool. Treasuries held onto gains after advancing in US trading, helped by mixed US economic data.

India: Indian equity markets ended marginally lower for the third straight session amid global geopolitical concerns and persistent FII outflows. **Market is expected to on a negative note and likely to witness range bound move during the day.**

Global economy: U.S. President Donald Trump signed a memorandum withdrawing the U.S. from 66 international organizations, including several key United Nations bodies. Trump said the order came following a review of all international organizations and treaties that the U.S. is part of, with Washington now withdrawing support for all organizations that it deems are contrary to the interests of the U.S.

Federal Reserve Vice Chair for Supervision Michelle Bowman outlined significant changes to bank supervision and regulation during a speech at the California Bankers Association Bank Presidents Seminar.

The U.S. Department of Transportation said on Wednesday it is withholding \$160 mn in federal funds from the state of California for failing to cancel over 17,000 improperly issued commercial driver's licenses held by non-U.S. citizens.

Commodities: Oil prices gained slightly on Thursday, rebounding from two days of declines, as a larger-than-expected draw in U.S. crude inventories provided some impetus for investors to buy futures while they monitor developments in Venezuela.

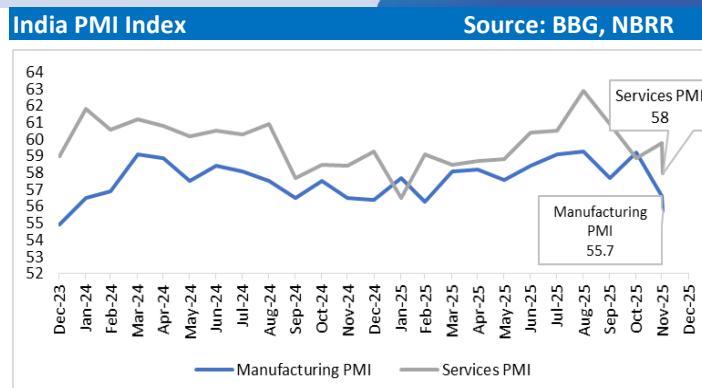
Gold and other precious metals rose on Thursday after U.S. private payroll data showed job openings fell to a 14-month low in November, reinforcing bets for Federal Reserve rate cuts, though gains were capped by a firmer dollar and higher yields.

Currency: The dollar was calm on Thursday as investors weighed a slew of data that showed the U.S. economy was in a delicate position ahead of a crucial jobs report on Friday, with rising geopolitical tensions keeping sentiment in check.

FII Derivative Transactions (Rs. Cr)												
Contracts	Purchase		Sell		Net	Open Interest (OI)		OI (Previous day)		Change		
	Contract	Value	Contract	Value	Value	Contract	Value	Contract	Value	Contract	Value	
Index Future	10770	1863	19154	3313	(1450)	170846	29317	171548	29467	(702)	(150)	
Index Option	5207818	889341	5218105	890840	(1499)	1936491	331003	1643259	281505	293232	49498	
Stock Future	316020	22117	339807	23190	(1073)	6096717	420900	6079864	418928	16853	1972	
Stock Option	376944	27462	381175	27678	(216)	462117	32037	413090	28595	49027	3442	
Total	5911552	940783	5958241	945021	(4238)	8666171	813257	8307761	758495	358410	54762	
FII All Activity-BBG (Rs Cr)			Buy	Sell	Net	Corporate News						
31-Dec-25		5549	10118	(4569)		Juniper Green Energy raises Rs 2039 crore. The National Bank for Financing Infrastructure and Development (NaBFID) lent Rs 566 crore for the company's under-construction 90 MW Juniper Green Kite Wind Power Project in Gujarat. (ET)						
1-Jan-26		1332	4372	(3040)		CMS Info Systems has received an Rs 1,000 crore contract from the State Bank of India. In an exchange filing, the logistics and technology service provider said that it has signed a cash outsourcing contract for a period of 10 years covering about 5,000 ATMs of the largest banker of the country. (Invst)						
2-Jan-26		8304	7657	647		Tata Steel said that its steel production volume (provisional) for the Indian market in Q3 FY26 stood at 6.34 MT. The company's steel production in India grew by 11.42 per cent year-on-year, as the same was at 5.69 MT in Q3 FY25. (BS)						
5-Jan-26		12335	11598	737		Infosys announced a strategic collaboration with Cognition to accelerate the AI value journey for global enterprises. The integrated capabilities of AI software engineer Devin and Infosys Topaz Fabric are expected to accelerate software development, boost engineering productivity, and deliver a faster time-to-market. (ET)						
6-Jan-26		15512	15529	(16)		Economy						
Month to date- Jan		37484	39156	(1672)		India's economy is projected to expand at a better-than-expected 7.4% in FY26, compared with a 6.5% rise in FY25, powered by rising investment and a manufacturing surge, data released on Wednesday showed. India plans to simplify its customs duty structure. (ET)						
FII (Prov.) (Rs Cr)			Buy	Sell	Net	FM has announced creating a three-year PPP project pipeline. This comprises 852 projects across Central Infrastructure Ministries and States/Union Territories with a combined total project cost of over ₹17 lakh crore. The projects are market for FY26, FY27 and FY28. This is a follow-up to the FY26 Budget announcement, when Finance Minister Nirmala Sitharaman had said-Each infrastructure-related ministry will come up with a 3-year pipeline of projects that can be implemented in PPP mode. (BS)						
1-Jan-26		1068	4336	(3269)								
2-Jan-26		7850	7561	290								
5-Jan-26		11277	11314	(36)								
6-Jan-26		15061	15169	(108)								
7-Jan-26		14664	16191	(1528)								
Month to date-Jan		49920	54571	(4650)								
DII (Prov.) (Rs. Cr)			Buy	Sell	Net	International						
1-Jan-26		13045	11519	1526		Samsung Electronics projected a three-fold jump in fourth-quarter operating profit from a year earlier to a record high as tight supply and a surge in artificial intelligence-driven demand stoked prices for conventional memory chips. (Inv)						
2-Jan-26		15350	14672	677		Paramount Skydance gained fresh ammunition in its campaign to convince Warner Bros Discovery shareholders that its \$108.4 bn bid for the storied Hollywood studio, HBO, and Discovery Channel is the better offer the market's response to Comcast's spin-off. (Reuters)						
5-Jan-26		15566	13802	1764								
6-Jan-26		17240	15491	1749								
7-Jan-26		18365	15475	2889								
Month to date-Jan		79566	70960	8606								
FII Debt - BBG (Rs. Cr)			Buy	Sell	Net							
31-Dec-25		2864	446	2417								
1-Jan-26		173	325	(152)								
2-Jan-26		2756	525	2231								
5-Jan-26		2852	3535	(683)								
6-Jan-26		2123	3036	(913)								
Month to date- Jan		7904	7420	484								
Market Breadth			BSE		NSE							
			No.	%	No.	%						
Advance		2080	48%		1706	50%						
Decline		2105	48%		1561	46%						
Unchanged		166	4%		116	3%						
Market Turnover			07-Jan	06-Jan	Var (%)							
BSE Cash		8031	8981		-11%							
NSE Cash		106463	109454		-3%							
NSE Futures		108851	113312		-4%							
NSE Options		12417525	58201646		-79%							
Total (Rs.Cr)		12640871	58433394		-78%							
Volatility Index			07-Jan		06-Jan							
Volatility Index			9.95		10.02							
Index PE - TTM			07-Jan	Yr. High	Yr. Low							
Sensex			23.4	24.1	20.3							
Nifty			22.8	23.0	19.6							

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Top 5 Nifty Gainers		07-Jan	06-Jan	Var(%)
TITAN		4273	4112	3.9%
WIPRO		271	266	2.0%
HCLTECH		1648	1616	1.9%
INFY		1639	1612	1.7%
JIOFIN		304	299	1.7%
Top 5 Nifty Losers		07-Jan	06-Jan	Var(%)
CIPLA		1468	1531	-4.1%
MARUTI		16809	17292	-2.8%
POWERGRID		264	269	-1.7%
MAXHEALTH		1035	1052	-1.6%
TMPV		363	369	-1.5%



BSE Index Watch	Last	1 day	1 wk	1 mth	1 yr
SENSEX	84961	-0.1%	-0.3%	-0.2%	8.7%
MIDCAP	47673	0.5%	1.5%	4.1%	4.4%
SMLCAP	51817	0.1%	0.6%	3.7%	-5.2%
AUTO	63651	-0.7%	1.7%	3.7%	20.6%
BANKEX	67513	-0.1%	1.1%	1.6%	19.2%
Capital Goods	67836	0.4%	1.1%	3.2%	2.2%
FMCG	19607	-0.2%	-3.6%	-1.8%	-5.7%
Health Care	44781	0.4%	2.2%	2.4%	-0.7%
IT	37490	2.0%	2.1%	0.8%	-13.8%
METAL	37995	0.0%	3.2%	13.2%	33.7%
Oil & Gas	28006	-0.8%	-2.4%	1.3%	4.6%
Power	6670	-0.3%	2.6%	4.5%	-1.0%
Realty	7067	-0.4%	3.8%	5.6%	-12.0%

Margin Trading Disclosure (Rs. In Cr)	Last	1 day	1 wk	1 mth	3 mth
Op. Scripwise Outstanding	114116	1%	0%	1%	6%
Fresh Exposure	4712	-3%	49%	86%	26%
Exposure liquidated	3833	-11%	28%	18%	33%
Closing Net scripwise outstanding	114995	1%	1%	2%	6%

NSE USD Futures	07-Jan	06-Jan	Var (%)
Jan Expiry (Rs./\$)	88.24	88.24	0.0%
Feb Expiry (Rs./\$)	89.05	89.05	0.0%
Total Turnover (Rs. Crore)	1960	2167	-10%

Sectors	TTM PE
Auto	33.64
Auto Ancillary	44.63
Banking	15.27
Engineering	38.25
Cement	65.6
Diamonds & Jewellery	43.53
Housing Finance	23.88
Infrastructure & Const	28.08
Metals-Aluminium	28.22
Metal – Steel	18.74
Oil Expl.	10.48
Pharma	11.18
Power – Gen. Supp.	39.74
Information Tech.	30.67
Sugar	17.37
Telecom Serv. Prov.	39.64
Tyres	35.24

ADR Price Movement									
Company	Price	Volume	Previous	Volume	Variance	No. of Share	ADR Price	BSE	Variance
	(US\$)		Day Price		(%)	Per ADR	(Rs.)	Price	(%)
Infosys Tech	18.23	8959955	18.10	11906982	0.72%	1	1638.63	1639.00	0.0%
Wipro	2.93	2458069	2.90	4053471	1.03%	1	263.37	270.80	-2.7%
Dr.Reddy's	13.68	1142658	13.86	1305970	-1.30%	1	1229.64	1242.80	-1.1%
ICICI Bank	31.38	6740921	30.87	6873311	1.65%	2	1410.31	1427.70	-1.2%
HDFC Bank	33.20	13949347	33.43	8483079	-0.69%	3	994.74	949.05	4.8%

GDR's (US\$)				
	Prices	Prev. Close	Change	Var %
L&T	45.55	45.55	0.0	0.0%
RIL	67.20	67.40	(0.2)	-0.3%
SBI	111.60	112.80	(1.2)	-1.1%

US Economy Data	Current	Previous
Inflation (%) (YoY)	2.70%	3.00%
Unemployment (%)	4.60%	4.40%

Interest Rate (%)	Current	Previous
Fed Rate	3.75%	4.00%

Economic Calendar	Date
Indian GDP Data	27 Feb
Indian Inflation Data CPI	12 Jan
Indian Inflation Data WPI	14 Jan
Indian Monetary Policy	27 Feb
India's Industrial Production (IIP)	28 Jan
US Inflation Data	13 Jan
US GDP	22 Jan
US Unemployment Data	09 Jan
US Fed Rate	29 Jan
China GDP	19 Jan
China Inflation Data	09 Jan

US GDP	Q2CY25	Q1CY25
Growth (QoQ Annualized)	4.30%	3.80%

China Economy Data	Current	Previous
GDP	4.80%	5.20%
Inflation – CPI (%)	0.70%	0.20%

Event Update			
Name	Date	Purpose	
A-1 Ltd.	08-01-26	Stock Split from Rs.10/- to Re.1/-	
Antariksh Industries Ltd.	09-01-26	Bonus issue	
SKM Egg Products Export (India) Ltd.	12-01-26	Stock Split from Rs.10/- to Rs. 5/-	
Kotak Mahindra Bank Ltd.	14-01-26	Stock Split from Rs.5/- to Re.1/-	
Ajmera Realty & Infra India Ltd.	15-01-26	Stock Split from Rs.10/- to Rs.2/-	
Jaro Institute of Technology Management and Research Ltd.	16-01-26	Interim Dividend	
TAAL Tech Ltd.	16-01-26	Interim Dividend	

Bulk Deal As On 07/01/26

BSE

Security Code	Security Name	Client Name	Deal	Quantity	Price
517356	ACIIN	BLACKBERRY SAREES PRIVATE LIMITED	S	1650000	1.2
517356	ACIIN	COMELY ELECTRICAL PRIVATE LIMITED	S	609594	1.09
517356	ACIIN	KALAVATHIGODESI	B	759013	1.27
538556	ARMAN	PUSHPA GEETHAN GADA	S	63848	97.39
537069	ARNOLD	BHUVNESHWARI VYAPAAR PRIVATE LIMITED	B	165250	13.01
537069	ARNOLD	LAKSHMISHREE INVESTMENT & SECURITIES PRIVATE LIMITED	S	209045	13.04
544505	AUSTERE	FINAVENUE GROWTH FUND	S	126000	48.34
544337	AVAX	DINESH KUMAR MOTWANI	S	7000	190.1
539288	AVI	MANDAKINIBEN PRADYUMANBHAI PATEL	B	35000	19.86
539288	AVI	SUDHANSU KANDA	S	23498	19.88
506197	BLISSGVS	IRAGE BROKING SERVICES LLP	S	979987	190.86
506197	BLISSGVS	IRAGE BROKING SERVICES LLP	B	466923	189.44
531595	CGCL	BADRIDHAM TRADESOL PRIVATE LIMITED	S	5500000	184.22
540829	CHANDRIMA	GREEN PEAKS ENTERPRISES LLP	S	1991186	6.08
540829	CHANDRIMA	GREEN PEAKS ENTERPRISES LLP	B	83502	6.18
540829	CHANDRIMA	NEO APEX VENTURE LLP	S	1946926	6.11
540829	CHANDRIMA	PARNIT VENTURES PRIVATE LIMITED	B	7831904	6.08
543520	GLHRL	SANJIT KUMAR SAHA	S	2000	22.37
543520	GLHRL	SANJIT KUMAR SAHA	B	61000	22.13
543520	GLHRL	SHIV SHAKTI TRADING COMPANY	S	91000	22.42
513309	GOLKONDA	PROSHANTA SARKAR	S	30349	9.03
524238	GUJINJEC	PATADIYA CHIRAGKUMAR RAJESHKUMAR	B	75000	38.55
544630	HELLOJI	LONGTHRIVE CAPITAL VCC - TRENDVIEW CAPITAL FUND	S	33600	122.01
544567	INFINITY	MERU INVESTMENT FUND PCC- CELL 1	S	32800	400.14
514312	JAIHINDS	PARESH VASANJI KENIYA	S	90000	40.52
514312	JAIHINDS	PARESH VASANJI KENIYA	B	1051	41.67
543613	MAFIA	SONY CHANDRAKANT KAUCHE	S	28000	7.01
532637	MANGALAM	GAURAV CHANDRAKANT SHAH	S	175000	35.18
543400	OMNIPOTENT	KRISHNA MURARI TEKRIWAL	B	286000	5.01
543400	OMNIPOTENT	SUMANTEKRIWAL	S	286000	5.01
531512	ORIENTTR	GAURI NANDAN TRADERS	S	157292	18.68
531512	ORIENTTR	GAURI NANDAN TRADERS	B	160658	18.78
531512	ORIENTTR	KARISHMA TUSHAR PANSARE	S	135000	18.68
531512	ORIENTTR	ZAHERA TRADERS LLP	B	242743	18.87
531280	PANKAJPO	TASHA ZAFAR	B	34229	50.38
531769	PFLINFOTC	ASHA SANJAY SHAH	S	43932	6.99
543540	PGCRL	RATHOD MANOJ CHHAGANLAL HUF	S	8400	132.74
543540	PGCRL	RATHOD MANOJ CHHAGANLAL HUF	B	39600	122
540703	PROCLB	THAKKARVIPULBHAILAXMIDAS	S	42923	32.72
512591	PULSRIN	GREEN PEAKS ENTERPRISES LLP	S	400003	2.13
512591	PULSRIN	GREEN PEAKS ENTERPRISES LLP	B	400003	2.13
526841	SHAKTI PR	MAHENDRA GIRDHARILAL WADHWANI	B	45366	29.42
544459	SHANTIGOLD	IRAGE BROKING SERVICES LLP	S	389571	217.99
544459	SHANTIGOLD	IRAGE BROKING SERVICES LLP	B	518405	218.18
544646	SHIPWAVES	ISHAAN TRADEFIN LLP	S	700000	4.76
544646	SHIPWAVES	ISHAAN TRADEFIN LLP	B	1590000	4.76
534369	TBZ	IRAGE BROKING SERVICES LLP	S	457535	184.52
534369	TBZ	IRAGE BROKING SERVICES LLP	B	398000	183.07
530595	TELECANOR	NEO APEX VENTURE LLP	S	65015	38.43
530595	TELECANOR	SRI SURYANARAYANA RAJU VEGESNA	S	86925	36.37
539798	UMIYA	AMIT MAGANBHAI PIPALIYA	B	99855	26.5
539798	UMIYA	WINSPIRE PROJECT CONSULTANTS PRIVATE LIMITED	S	100000	26.5
500426	UTLINDS	ARINDAM DE	S	200000	2.05

08th January, 2026

NSE						
Security Code	Security Name	Client Name	Deal	Quantity	Price	
AAREYDRUGS	Aarey Drugs & Pharm Ltd	ARCHANA PRAMOD WANI	SELL	225000	68.63	
AURIGROW	Auri Grow India Limited	NEO APEX VENTURE LLP	BUY	10000000	0.76	
AURIGROW	Auri Grow India Limited	RATHOD DIGVJAYSINH RAJENDRASINH	SELL	10000000	0.77	
AURIGROW	Auri Grow India Limited	TATAD NAYAN GAUTAMBHAI	SELL	8000000	0.77	
CSSL	Clear Secured Services L	GOPI KISHAN MALANI	BUY	142000	134.69	
DIVYADHAN	Divy adhan Recy cling Ind L	SETU SECURITIES PRIVATE LIMITED	SELL	112000	27	
DIVYADHAN	Divy adhan Recy cling Ind L	VIASHI BUILDCON PRIVATE LIMITED	BUY	100000	27	
ESFL	Essen Speciality Films L	GREENX WEALTH MULTIHORIZONS OPPORTUNITY FUND	BUY	137520	152	
ESFL	Essen Speciality Films L	VISHAL SANJAY SURANA	SELL	171000	151.54	
GATECH	GACM Technologies Limite	NIRAV DINESHBHAI CHAUDHARI	BUY	7000000	0.56	
GOYALALUM	Goyal Aluminiums Limited	ECONO TRADING & INVESTMENT PRIVATE LIMITED	SELL	1106463	11.37	
HILTON-RE1	Hilton Metal Forging Ltd	HITESHBHAI HARSHADRAI BAGDAI	BUY	74653	2.54	
HILTON-RE1	Hilton Metal Forging Ltd	MURALI KRISHNA KOPPARAM	BUY	106500	1.94	
HILTON-RE1	Hilton Metal Forging Ltd	PREETI VISHAL PUNJABI	BUY	61000	1.82	
HILTON-RE1	Hilton Metal Forging Ltd	RAKESH GARG	SELL	235586	1.88	
HILTON-RE1	Hilton Metal Forging Ltd	SOVEREIGN ADVISORS PRIVATE LIMITED	SELL	229865	1.9	
MACOBSTECH	Macobs Technologies Ltd	LOVLESH JAIN	BUY	100000	208.8	
MANGALAM	Mangalam Drugs And Orga	EPITOME TRADING AND INVESTMENTS	SELL	120000	34.9	
MANGALAM	Mangalam Drugs And Orga	KEDIA SECURITIES PRIVATE LIMITED	SELL	137794	35.09	
MANGALAM	Mangalam Drugs And Orga	MULTIPLIER SHARE & STOCK ADVISORS PRIVATE LIMITED	SELL	125000	34.9	
MANGALAM	Mangalam Drugs And Orga	NEO APEX VENTURE LLP	SELL	80000	34.44	
MWL	Mangalam Worldwide Ltd	BARUN MORE	SELL	169128	278.79	
QUADPRO	Quadpro ITeS Limited	BALAGERE NARAYANAPPA MANJULAMMA	SELL	276000	2.45	
QUADPRO	Quadpro ITeS Limited	LAKSHMANA MURTHY B K	BUY	276000	2.45	
TVTODAY	TV Today Network Limited	HDFC MUTUAL FUND	SELL	1450000	138	
TVTODAY	TV Today Network Limited	WEALTH GUARDIAN	BUY	360000	137.99	

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